

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,) Case No. 01-1139 (JKF)
) (Jointly Administered)
)
Debtors.)

NOTICE OF DEPOSITION AND SUBPOENA

To All Parties on the Attached Service List:

PLEASE TAKE NOTICE that, pursuant to Rules 30 and 45 of the Federal Rules of Civil Procedure, made applicable by Rules 7030 and 9016 of the Federal Rules of Bankruptcy Procedure, the United States District Court for the Northern District of California issued a subpoena (a copy of which is attached hereto) for Brayton Purcell LLP. This subpoena was served on June 28, 2007. The subpoena required Brayton Purcell LLP to designate a corporate representative to appear, with certain requested documents, on July 20, 2007 beginning at 9:00 a.m., (prevailing pacific time) at the offices of Brayton Purcell LLP, 222 Rush Landing Road, Novato, CA 94918-6169.

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TAKE FURTHER NOTICE that the deposition shall be conducted before a person duly authorized to administer oaths in the relevant jurisdiction and will continue day-to-day until concluded. Testimony shall be taken by stenographic means and will also be recorded by sound-and-visual means. You are invited to attend and to cross-examine.

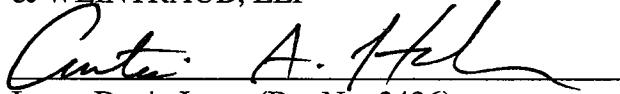
Dated: July 3, 2007

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